



ANNOUNCEMENT CONCERNING THE RESULTS OF THE PUBLIC OFFERING OF THE BONDS OF

Autohellas

“AUTOHELLAS TOURIST AND TRADING SOCIÉTÉ ANONYME”

“NATIONAL BANK OF GREECE S.A.” and “PIRAEUS BANK” in their capacity as Joint Coordinators and Bookrunners for the Public Offering for the issue of a Common Bond Loan and the admission of the bonds of the company “AUTOHELLAS TOURIST AND TRADING SOCIÉTÉ ANONYME” (the “Company”) to trading on the Fixed Income Securities Segment of the Regulated Market of the Athens Exchange, announce that, following the completion of the Public Offering on 19.01.2024 and based on the aggregated allocation results produced using the Electronic Book-Building Service of the Athens Exchange, 200,000 dematerialized common bearer bonds of the Company with a nominal value of €1,000 each (the “Bonds”) were allocated and as a result funds of €200 mil. were raised.

The total valid demand from investors that participated in the Public Offering was €453.46 mil. The broad demand from investors resulted in an oversubscription of the Public Offering by 2.3 times, while the total number of participant investors was 8,253.

The offering price of the Bonds is at par, namely at €1,000 per Bond. The final yield of the Bonds was set at 4.25% and the Bonds’ interest rate at 4.25% per annum.

The Bonds were allocated based on the valid demand at the yield of 4.25%, as follows:

a) 140,000 Bonds (70% of the total number of issued Bonds) to Retail Investors, out of a total number of 211,551 Bonds for which valid offers were submitted (namely, a percentage of 66.2% of the expressed demand in this specific category of investors was satisfied at the specific yield) and

b) 60,000 Bonds (30% of the total number of issued Bonds) to Qualified Investors, out of a total number of 238,606 Bonds for which valid offers were submitted (namely, a percentage of 25.1% of the expressed demand in this specific category of investors was satisfied at the specific yield).

Furthermore, out of the 60,000 Bonds that were allocated to Qualified Investors, the following Underwriters have received for their own account 25,000 Bonds as follows:

Underwriter	Allocated Bonds
NATIONAL BANK OF GREECE	6,757
PIRAEUS BANK	6,757
ALPHA BANK	4,054
EUROBANK	2,702
ATTICA BANK	2,027
OPTIMA BANK	2,703
Total	25,000

According to the underwriting agreement, the Underwriters had no obligation to subscribe for the Bonds.

Athens, 23.01.2024

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