



**AUTOHELLAS S.A.**  
31 Viltanioti Str., Kifissia, Athens

**CONSOLIDATED BALANCE SHEET**  
**(1st January 2015 to 30 April 2015)**

**Statement of Comprehensive Income (II)**

01/01/15-30/04/15

01/04/2015-30/04/2015

01/01/15-31/03/15

*Amounts in Euro*

Sales	44,124,048.38	12,663,719.70	31,460,328.68
Cost of goods sold	-37,852,168.37	-10,140,274.15	-27,656,919.15
<b>Gross Results</b>	<b>6,271,880.00</b>	<b>2,523,445.54</b>	<b>3,803,409.53</b>
Other operating income	604,114.97	148,892.92	455,222.05
Administrative expenses	-4,047,653.23	-1,082,783.54	-2,964,869.69
Selling expenses	-663,217.93	-177,730.10	-485,487.83
Other expenses	-51,086.29	25,017.23	-76,103.52
Profit/(Loss) before tax, financing and investing results	2,114,037.52	1,436,842.05	732,170.54
Profit/Loss before tax, financial and investment results and depreciation	19,451,168.38	5,801,302.86	13,704,840.59
Impairment			<b>0.00</b>
Debit interest	-2,773,252.06	-676,924.83	-2,096,327.23
Credit interest	191,982.44	38,172.66	153,809.78
Profit/Loss from Derivatives	0.00	0.00	0.00
Loss/Profit from investment activity	0.00	0.00	0.00
Results from related companies/joint ventures	-167,143.51	-41,785.88	-125,357.63
Profit/Loss from acquisition of VAKAR S.A>	0.00	0.00	0.00
Less: Total depreciation of fixed assets	17,337,130.86	4,364,460.81	12,972,670.05
Less: Normal depreciation included in operating cost	17,337,130.86	4,364,460.81	12,972,670.05
<b>Net earnings (losses) before tax</b>	<b>-634,375.61</b>	<b>756,304.00</b>	<b>-1,335,704.54</b>
Income tax	53,809.54	-90,756.48	144,566.02
<b>Net profit/(loss) of the period net of tax</b>	<b>-580,566.07</b>	<b>665,547.52</b>	<b>-1,191,138.52</b>
<b>Net profit(loss) for the period are allocated among:</b>			
Parent company owners	-580,566.07	665,547.52	-1,191,138.52
Minority rights	0.00	0.00	0.00
	<b>-580,566.07</b>	<b>665,547.52</b>	<b>-1,191,138.52</b>
<b>Profit/(loss)net of tax per share</b>	<b>-0.0480</b>	<b>0.0550</b>	<b>-0.0984</b>
<b>Net profit/(loss) of the period net of tax</b>	<b>-580,566.07</b>	<b>665,547.52</b>	<b>-1,191,138.52</b>
<b>Other comprehensive income net of tax</b>			0.00
<b>a) Carried to profit and less</b>			0.00
Total diff. from conversion of foreign operations			0.00
Income tax			0.00
<b>(a1) Available-for-sale financial assets</b>			0.00
Profit/ (Loss) for the period	4,381,980.64	0.00	4,381,980.64
Income tax	-1,139,314.97	0.00	-1,139,314.97
Carried forward to results			0.00
Proportion of other comprehensive income of related companies			0.00
Transfer to retained earnings			0.00
Income tax			0.00
<b>(a2) Cash flow hedges:</b>			0.00
Result for period			0.00
Income tax			0.00
<b>b) Not carried to results</b>			0.00
<b>(b1) Adjustment of tangible and intangible assets</b>			0.00
Adjustment of tangible and intangible assets	-53,874.99	0.00	-53,874.99
Adjustment losses			0.00
Adjustment tax	0.00		0.00
<b>(b2) Actuarial gains and losses</b>			<b>0.00</b>
Profit/ (Loss) for the period	0.00		0.00
Income tax	0.00		0.00
<b>Other comprehensive income (losses) net of tax</b>	<b>3,188,790.68</b>	<b>0.00</b>	<b>3,188,790.68</b>
<b>Total comprehensive income net of tax</b>	<b>2,608,224.61</b>	<b>665,547.52</b>	<b>1,997,652.16</b>
<b>Total comprehensive income is allocated among:</b>	<b>2,608,224.61</b>	<b>665,547.52</b>	<b>1,997,652.16</b>
Parent company owners	0.00	0.00	0.00
Minority rights	<b>2,608,224.61</b>	<b>665,547.52</b>	<b>1,997,652.16</b>

**Statement of financial position (I)**

<b>ASSETS</b>	<b>30/04/2015</b>	<b>31/03/2015</b>	<b>31/12/2014</b>
<b>Non-current assets</b>			
Property, plant and equipment	264,279,514.95	261,317,139.55	262,277,135.53
Investments in property	21,052,960.85	20,653,379.40	20,544,668.36
Intangible assets	344,426.22	741,803.01	795,323.19
Investments in associates/Joint ventures	9,513,328.28	9,513,328.28	175,996.99
Available-for-sale financial assets	61,430,407.84	61,430,407.84	59,906,616.12
Customers and other receivables	4,660,323.80	4,249,122.85	3,793,117.66
Other assets	341,453.12	346,989.12	307,835.22
	<b>361,622,415.06</b>	<b>358,252,170.05</b>	<b>353,800,695.07</b>
<b>Current assets</b>			
Stock	1,184,621.76	1,261,833.60	1,191,969.07
Customers	17,746,615.43	16,654,562.26	15,465,062.28
Other receivables	1,885,388.66	2,286,009.86	2,864,010.69
Advances	15,891,591.09	16,015,726.75	15,517,445.04
Cash and cash equivalents	23,644,645.30	12,735,000.19	15,160,387.89
	<b>60,352,862.23</b>	<b>48,953,132.66</b>	<b>50,198,875.57</b>
<b>Total assets</b>	<b>421,975,277.29</b>	<b>407,205,302.71</b>	<b>403,999,570.64</b>
<b>EQUITY</b>			
<b>Capital and reserves attributed to parent company shareholders</b>			
Share capital	3,890,400.00	3,890,400.00	3,890,400.00
Premium on capital stock	79,567.60	79,567.60	79,567.60
Own Shares	0.00		
Foreign exchange differences	0.00		
Other reserves	53,843,083.89	53,843,083.89	50,654,293.21
Profits carried forward	123,624,084.67	122,958,537.15	124,149,675.67
	181,437,136.16	180,771,588.64	178,773,936.48
<b>Minority rights</b>	0.00	0.00	0.00
<b>Total equity</b>	<b>181,437,136.16</b>	<b>180,771,588.64</b>	<b>178,773,936.48</b>
<b>LIABILITIES</b>			
<b>Long-term Liabilities</b>			
Loans	148,365,370.25	132,082,121.40	133,100,267.91
Deferred income tax	24,901,122.53	24,916,120.11	25,252,228.97
Provisions for employee benefits	1,508,858.36	1,508,858.36	1,508,858.36
Derivatives			0.00
	<b>174,775,351.14</b>	<b>158,507,099.87</b>	<b>159,861,355.24</b>
<b>Short-term liabilities</b>			
Suppliers and other trade creditors	40,930,114.66	37,761,544.71	39,393,094.71
Short term loans	22,214,183.58	27,637,334.20	24,725,766.72
Current income tax	2,618,491.76	2,527,735.29	1,245,417.49
Derivatives		0.00	0.00
	<b>65,762,789.99</b>	<b>67,926,614.20</b>	<b>65,364,278.92</b>
<b>Total liabilities</b>	<b>240,538,141.13</b>	<b>226,433,714.07</b>	<b>225,225,634.16</b>
<b>Total Equity and Liabilities</b>	<b>421,975,277.29</b>	<b>407,205,302.71</b>	<b>403,999,570.64</b>

Kifissia, 08/07/2015

The Chairman of the  
Board  
[signature]  
Theodoros Eft. Vassilakis  
ID Card No. AK 031549

The Vice-Chairman of the  
Board and CEO  
[signature]  
Eftychios Theod. Vassilakis  
ID Card No. X 679379

The Financial Manager  
[signature]  
Antonia Ioan.  
Dimitrakopoulou  
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The Chief Accountant  
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Konstantinos Fot. Siampanis  
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