

## NOTICE - INVITATION

### TO THE SHAREHOLDERS OF COMPANIES

**"AUTOHELLAS TOURIST AND TRADING ANONYMOUS COMPANY ",**

**"VELMAR HELLENIC AUTOMOBILES AND AGENCIES SA, TRADING AND INDUSTRIAL ENTERPRISES"**

**AND "TECHNOCAR SA, MANUFACTURING & TRADING ENTERPRISES"**

The company trading as "AUTOHELLAS TOURIST AND TRADING ANONYMOUS COMPANY" hereby announces that companies trading as "AUTOHELLAS TOURIST AND TRADING ANONYMOUS COMPANY" (hereinafter: "**Acquiring Company**"), "VELMAR HELLENIC AUTOMOBILES AND AGENCIES SA, TRADING AND INDUSTRIAL ENTERPRISES" (hereinafter "**Acquired Company A**") and "TECHNOCAR SA, MANUFACTURING & TRADING ENTERPRISES" (hereinafter "**Acquired Company B**") and collectively with Acquired Company A, the "**Acquired Companies**") on 15 July 2015 signed a Draft Merger Agreement by acquisition of the Acquired Companies by the Acquiring company, which (Draft) was then submitted by each contracting company (the "**Companies in Merger**") to the publication requirements of Article 69(3) and Article 7b of Law 2190/1920.

In the framework of the above intended merger, and in accordance with Article 73 of Codified Law 2190/1920, the shareholders of the Companies in Merger may, as of 13 August 2015, be notified of all documents provided for by Article 73(1) of Law 2190/20, as well as Law 4172/2013, at the registered offices of each one of the Companies in Merger, i.e. at 31 Viltanioti Street, Kifissia, and specifically,

- (a) Draft Merger Agreement dated 15.07.2015;
- (b) Reports dated 15.07.2015 of the Boards of Directors of the Companies in Merger;
- (c) the Valuation Balance Sheets dated 30.04.2015 of the Acquired Companies and the Reports of the Certified Auditors on them;
- (d) the financial statements of the Acquired Companies and the Acquiring Company for the last three fiscal years as well as the relevant management reports of their Boards of Directors.

11.08.2015

The Board of Directors of the Merging Companies