

Introduction of new shares due to Reverse Split

Autohellas SA informs the public that the regular shareholders meeting which took place on the 28th June 2013, has decided among other issues to increase the nominal value of each share from 0.32 Euro to 0.96 Euro, with a simultaneous decrease of the total number of shares from 36,360,000 to 12,120,000 common shares (reverse split), (relation 1 new for 3 old shares). Following this actions, the company's share capital will remain at 11,635,200 Euro, divided into 12,120,000 shares of 0.96 Euro nominal value.

On the 23rd September 2013, ministry of development has approved the relevant amendment in the company's articles of association under the K2-5064/20.09.2013 decision. The board of directors of the Athens stock exchange commenced on the 10th October 2013 and approved the admission to trading of the above 12,120,000 new shares or nominal value 0.96 Euro in replacement of current 36,360,000 common shares.

By decision of the company, 15th October 2013 will be the last day of trading for the 36,360,000 current common shares in the ASE. On the next working day 16th October 2013, the company's shares will temporarily stop trading in order to complete the above procedure.

Beneficiaries to the above are shareholders registered in the DSS on the 18th October 2013.

Trading date for the new 12,120,000 new shares in the ASE under the new nominal value of 0.96Euro per share will be the 22nd October 2013. As from the same date, the company's total shares trading in the ASE will be 12,120,000 and the starting price will be set in accordance to the Athens Stock exchange regulation and the No 26 decision of the Board of Directors of the ASE as it stands, and the new share will be credited to the accounts and securities accounts at the DSS system.

For more information, shareholders may contact the company's investor relations department at Tel.No +30 210 6264256, Alexis Karamalis