

AUTOHELLAS S.A.

DECISIONS OF THE GENERAL SHAREHOLDERS MEETING (June 28th 2013)

Autohellas announces that its Annual General Shareholders Meeting took place on June 28th 2013 at 13:00 hours at the company's headquarters in Kifissia. 25 shareholders were present or represented with 27,917,155 voting rights represented out of a total of 36,360,000 shares a percentage of 76.78% of the total share capital.

The following decisions were taken by the General Shareholders Meeting:

- Approved unanimously the Company's and group's annual financial statements for the fiscal year which ended on 31.12.2012, the Company's consolidated financial statements, and the management report by the board of directors and of the audit certificate by the Company's statutory auditor-accountant on the Company's financial statements and activities for the fiscal year which ended on 31.12.2012.
- Approved unanimously the discharge of the members of the board of directors and the statutory auditors of the Company from any liability for the fiscal year that ended on 31.12.2012.
- Approved unanimously ENEL AUDITING SA to conduct the company's auditing for the 2013 fiscal year, elected an ordinary and a deputy auditor accountant and approved their remuneration.
- Approved unanimously the remuneration of the members of the board of directors for their services to the Company for the fiscal year 2012 and pre-approval the remuneration for the fiscal year 2013.
- Approved unanimously the reduction of share capital through a simultaneous (i) increase of the nominal value of each ordinary registered share and reduction of the overall number of these shares (reverse split) , (ii) the reduction of the nominal value of the shares with the relevant and equal amount distributed in cash to shareholders and the amendment of Article 3 of the company's articles of association, following these decisions.

In more detail, it has been decided to:

A) To reduce company shares by trading 3 old common shares for one new. As a result the old 36,360,000 common shares which had a nominal value of 0.32 Euro will be replaced by 12,120,000 new common shares each of which will have a nominal value of 0.96 Euro. B) To reduce the company's nominal share value from €0.96 to €0.32, hence to reduce the company's share capital by €7,756,800 Euro, from €11,635,200 euro to €3,878,400 euro, split between €12,120,000 common voting shares of nominal value €0.32 each. The above amount of €7,756,800 euro resulted from the share capital decrease will be paid to shareholders, by cash payment based on their participation in the company's share capital. As a result each shareholder will receive €0.64 per share.

Dates for the above procedure have been set as follows:

Cut-off date :	Wednesday 16 October 2013
Beneficiaries (record-date):	Friday 18 October 2013
Share capital return payment:	Thursday 24 October 2013

- Approved by majority the real estate purchase from the company VELMAR SA

Kifissia 28 June .2013

The Board of Directors