

**ANNOUNCEMENT – INVITATION
TO THE SHAREHOLDERS OF THE COMPANIES
“AUTOHELLAS S.A.” and “VACAR S.A.”**

The company under **“AUTOHELLAS S.A.”** hereby informs that the Boards of Directors of the companies under the names **“AUTOHELLAS S.A.”** hereinafter called, the **“Acquiring Company”**) and **“VACAR S.A.”** (hereinafter called, the **“Company, being acquired”**), on July 31 2014 have signed a Draft Merger Contract on the acquisition of the Company, being acquired by the Acquiring Company, which (the Draft) has been subsequently published by each of the aforesaid companies in accordance with the relevant formalities of art. 69 par. 3 and art 7b of Codified Law 2190/1920.

A summary of this Draft has been uploaded on the Company’s website on 09.12.2014 according to art. 70, Codified Law 2190/1920 and art. 232, Law 4172/2013.

In the context of the merger intended and according to art. 73, Codified Law 2190/1920, the shareholders of the aforesaid companies, **as of September 15 2014**, may be informed on all documents provided in art. 73, Codified Law 2190/1920, at the registered office of each of the aforesaid companies, i.e. at 31 Viltanioti str., Kifissia, and particularly,

- (a) Draft Merger Contract of 07.31.2014;
- (b) Reports of the Boards of Directors of the two companies 07.31.2014;
- (c) Valuation Balance Sheet of 06.30.2014 of the Company, being acquired and the Audit Report of the Certificate Public Accountants;
- (d) Financial Reports of the last three fiscal years of both the Company, being acquired and the Acquiring Company and the relevant Management Reports of their Boards of Directors.

The Boards of Directors of the Merging Companies

On behalf of
“AUTOHELLAS S.A.”

On behalf of
“VACAR S.A.”