

**ANNOUNCEMENT**

*Completion of the merger procedure*

Autohellas (the Company) would like to announce the completion of the merger procedure through absorption of the company "Vacar SA" by "Autohellas Tourism and trading company" on December 24<sup>th</sup> 2014.

Following the above, the share capital of the Company has been increased by 12,000€ by issuing 37,500 new shares, (according to the 31.10.2014 decision of the Extraordinary General Meeting of Shareholders). Beneficiaries of the above new shares are the shareholders of the adsorbed company. This increase has been approved by the no. 77066/24-12-2014 decision of the Ministry of Development.

The company will inform investors for the date of admission of the new shares to the Athens Stock Exchange in accordance with the securities law.